FORM NO. INC-26

BEFORE THE CENTRAL GOVERNMENT, REGIONAL DIRECTOR, NORTHERN REGION, NEW DELHI

In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules,2014

AND In the matter of Omega Laboratories Limited having its Registered office at 1608, an Hall Building, Bhagirath Place, Delhi-110006

NOTICE Notice is hereby given to the General Public that the Company proposes to make application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Annual General Meeting held on 27th September, 2024 at 11:00 A.M to enable the company to change its Registered office from National Capital Territory of Delhi" to "State of Uttar Pradesh".

Any person whose interest is likely to be affected by the proposed change of the Registered office of the company may deliver either on the MCA-21 portal (www.mca.gov.in) by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address B-2 Wing, 2nd floor, Pt. Deendayal Antyodaya, Bhawan, 2nd floor, CGO Complex, New Delhi-110003 within Fourteen days of the date of publication of this Notice with a copy to the applicant company at its registered office at 1608, Dewan Hall Building, Bhagirath Place, Delhi-110006.

Place: New Delhi Date: 18.11.2024

For and on behalf of the Board For Omega Laboratories Limited (Rajiv Gupta) Director (DIN:00204017) शाखा कार्यालयः संसार चन्द्र रोड्, जयपुर

वित्तीय आस्तियों का प्रतिभृतिकरण एवं पुन:निर्माण और सिक्यूरिटी इंटरेस्ट एक्ट 2002 की प्रवर्तन की धारा 13(2) के अंतर्गत नोटिस निम्नलिखित ऋगी/गारंटर्स द्वारा हमारी शाखा से वित्तीय सुविधाएं ली गई थी तथा इन वित्तीय सुविधाओं को सुरक्षित रखने हेत् नीचे वर्णित सम्पत्ति बैंक के पक्ष में बंधक रखी गई। चूंकि आप द्वारा ऋण के भुगतान में चूक की गई अतः हमने भारतीय रिजर्व बैंक से प्राप्त मार्गदर्शन / निर्देशों के अनुसार आपके बकाया को अनर्जक गरिसम्पत्ति (नॉन-परफोर्मिंग एसेट्स) के रूप मे वर्गीकृत कर दिया है। तत्पश्चात अधोहस्ताक्षरकर्ता द्वारा वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनःनिर्माण और सिक्यरिटी इन्टेस्ट एक्ट 2002 की प्रवर्तन की धारा 13 (2) के अंतर्गत रजिस्टर्ड नोटिस जारी किये गये जो कि किन्हीं कारणों से वापस हमारे पास आ गए है, लिहाज हमारे द्वारा पेपर पब्लिकेशन माध्यम से आपको 13(2) नोटिस सर्व किया जा रहा है। नोटिस के मख्य विवरण निस्त है-

ऋणी/गारंटर्स के नाम पते एवं बंधक संपत्ति विवरण	एनपीए दिनांक एवं		ं का विवरण	मांग नोटिस अनुसार
, , , , , , , , , , , , , , , , , , ,	मांग नोटिस दिनांक	खाता संख्या	स्वीकृत राशि	कुल बकाया राशि रू. में
<u>कर्णो</u> मैसर्स द्वारकाधीश पेपर इंडस्ट्रीज (प्रोपराईटर श्री राकेश शर्मा), ईमेल: rakeshsharma0322/@gmail.com पता- (1) 21, पुरानी चुंगी, आगरा रोड, ब्राव्वणं का मौहक्षा, ग्राम-विजयपुत्त, ग्राम पंचायत- सुमाल, पोस्ट-जामडोली -302031, (2) 81, रामचन्द्र नगर, आगरा रोड, ब्राम-विजयपुत्त, ग्राम पंचायत-सुमाल, पोस्ट-जामडोली, जिला-जयपुर-302031. <u>गारंटर-</u> श्री हनुमान सहाय शर्मा पुत्र स्व. श्री हरसहाय शर्मा, निवासी- 21, पुरानी चुंगी, आगरा रोड, ब्राव्वणो का मौहक्षा, ग्राम-विजयपुत्त, ग्राम पंचायत-सुमल, पोस्ट-जामडोली -302031 । <u>बंधक सम्पत्ति का विवरण-</u> श्री हनुमान सहाय शर्मा पुत्र स्व. श्री हरसहाय शर्मा के नाम से आवासीय मकान सम्पत्ति के सभी अंश व हिस्से जो प्लॉट नं. 21, ग्राम- विजयपुत्त, ग्राम पंचायत- सुमल, पोस्ट- जामडोली, पंचायत समिति- बर्स्सी, जिला जयपुत्त, ग्राम पंचायत- सुमल, पोस्ट- जामडोली, पंचायत समिति- बर्स्सी, जिला जयपुत्त, अरा में स्थित है। श्रीक्ष अनुसार सम्पत्ति की सीमाएं निम्न है:- उत्तर में - आम रास्ता, दक्षिण में - आम रास्ता, पूर्व में - आम रास्ता, प्रिचम में - अन्य सम्पत्ति।	मांग नोटिस 13(2) दिनांक 06/11/2024	4006700531 5177543176 5147456108 5147466944 3867066033		रू. 23,30,660.99 (अक्षरे तेईस लाख तीस हजार छः सौ साठ एवं निन्यानवे पेर मात्र) एवं 06/11/2024 से गणना की जाने वाली मासिक शेष राशि पर ब्याज सहित देय+ ब्याज एवं खर्चे

कपया नोट करें कि इस नोटिस की प्रकाशन दिनांक से 60 दिवस के भीतर यदि माँग नोटिस की राशि एवं आगे का ब्याज तथा खर्च अदायगी में चुक करते हैं ते गक्षरकर्ता सिक्योराईटेजेशन एक्ट 2002 के प्रावधानों के तहत बंधक सम्पत्ति का बेचान करने हेतु बाध्य होंगे। कृपया नोट करें कि सिक्योराईटेजेशन एक्ट की धारा 13(13) के तहत रक्षित आस्ति का अन्तरण, बिकी/पट्टे अथवा अन्यथा अंतरित नहीं करेंगे, अन्यथा उल्लंघन की दशा में इस एक्ट की धारा 29 के तहत एक वर्ष तक का कागवास अथवा अर्थहंड अथवा होनों ही हंड पहान किये जा सकते है। ऋणी का ध्यान संप्रेमी अधिनियम की धाग 13 की उपधाग 8 जिसमें अभिगक्षा में सर्व म्पत्ति के बेचान हेतु उपलब्ध समय का उल्लेख किया गया है, की ओर आकर्षित किया जाता है।

स्थानः जयपुर, दिनांकः 19.11.2024

हस्ताक्षरित- प्राधिकत अधिकारी/मख्य प्रबंधक सेन्टल बैंक ऑफ इंडिया, क्षेत्रीय कार्यालय, जयपर

Notice is hereby given that the following Share Certificates issued by the Bank are reported to have been lost, destroyed, misplaced or stolen and the registered holders thereof have applied to the Bank for the issue of duplicate share certificates.

SI.	Name of the	Distinctive	Numbers	Share Folio	Share	No. of	
No.	Shareholder	From	То	Number	Certificate No.	Shares	
1	SELVIN J PUTHIYIDOM	10216617	10216716	S39248	111167-148225	100	
		48153577	48158576			5000	

The public are hereby warned against purchasing or dealing with the above certificates in any manner. Any person(s) who has/have a claim in respect of the said shares should lodge such claim or claims at the Registered Office of the Bank within FIFTEEN DAYS from the date of publishing this notice, failing which the Bank will proceed to issue Letter of Confirmation in lieu of duplicate Share Certificates in respect of the said shares.

For CSB BANK LIMITED (SLIO VARGHESE)

CSB BANK Limited

Regd. Office: "CSB Bhavan" St. Mary's College Road, Post Box No.502, Thrissur - 680 020, Kerala, India Tel:+91 0487 2333020 | Fax: 0487 2338764 | Website: www.csb.co.in | E-mail: investors@csb.co.in, Corporate Identity Number: L65191KL1920PLC000175

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Our Company was originally incorporated as "Pathik Computer Systems Private Limited", a private limited company under the Companies Act, 1956, with a certificate of incorporation issued by the Registrar of Companies. Maharashtra, Mumbai, on April 11, 2011. Further, the name of our Company was changed to "Mangal Compusolution Private Limited" pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on June 02, 2012 and a fresh certificate of incorporation dated June 07, 2012 was issued by the Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on September 26, 2023, and consequently, the name of our Company was changed to "Mangal Compusolution Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated October 26, 2023, was issued by the Registrar of Companies, Mumbai to our Company. For further details of change in name and change in Registered Office of our Company, please refer to section titled 'History and Certain Corporate Matters' beginning on page 114 of the Prospectus. Corporate Identity Number (CIN) of the Company is U72900MH2011PLC216111.

> Regd. Office: Unit No. 03, Satguru Nanak Industrial Estate, Off Western Express Highway, Goregaon (East), Mumbai, Maharashtra, India-400063. Tel No.: +91-22-40360500; E-mail: info@mangalcompusolution.com; Website: www.mangalcompusolution.com;

Contact Person: Ms. Foram Rakeshkumar Shah, Company Secretary & Compliance Officer

November 19, 2024 | Thrissur



COMPANY SECRETARY

PROMOTERS: MR. HARDIK MEGHRAJ JAIN, MRS. NEETA MUKESH DESAI, MR. PATHIK MUKESH DESAI, MR. MUKESH KHANDUBHAI DESAI AND MRS. BINNY PATHIK DESAI

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 36,06,000 EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF MANGAL COMPUSOLUTION LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹ 45 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 35 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ 1,622.70 LAKHS ("THE ISSUE"), OF WHICH 1,86,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 45 PER EQUITY SHARE, AGGREGATING TO ₹ 83.70 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 34,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH FOR CASH AT A PRICE OF ₹ 45 PER EQUITY SHARE, AGGREGATING TO ₹ 1,539.00 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.50% AND 25.14% RESPECTIVELY OF THE FULLY DILUTED POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

RISK TO INVESTORS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to the Section titled "Risk factors" on page 29 of the Prospectus. In terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") the Issue has been made for at least 25% of the post-issue paid-up Equity Share capital of our Company.

This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI ICDR Regulations wherein a minimum 50% of the Net Issue is allocated for Retail Individual Investors and the balance shall be offered to individual applicants other than Retail Individual Investors and other investors including corporate bodies or institutions, QIBs and Non-Institutional Investors. However, if the aggregate demand from the Retail Individual Investors is less than 50%, then the balance Equity Shares in that portion will be added to the non-retail portion offered to the remaining investors including QIBs and NIIs and vice-versa subject to valid applications being received from them. Additionally, if the Retail Individual Investors category is entitled to more than 50% on proportionate basis, the Retail Individual Investors shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and /or UPI IDs, in case of RIIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attentions invited to "Issue Procedure" beginning on page 234 of this Prospectus. A copy of the Prospectus has been filed with the Jurisdictional Registrar of Companies as required under Section 26 of the Companies Act, 2013.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH, THE ISSUE PRICE IS ₹ 45/- PER EQUITY SHARE AND THE ISSUE PRICE IS 4.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES

OPENED ON: TUESDAY, NOVEMBER 12, 2024

The Equity Shares of the Company are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI ICDR Regulations. Our Company has received in-principle approval from BSE Limited ("BSE") for the listing of Equity Shares pursuant to letter dated August 09, 2024. BSE is the Designated Stock Exchange for the purpose of this Issue. The trading is proposed to be commenced on or about November 21, 2024 (Subject to receipt of listing and trading approvals from BSE).

SUBSCRIPTION DETAILS

The Issue has received 29,193 applications (including Market Maker Reservation Portion and excluding the multiple, duplicate bids, Cancelled bids or withdrawal bids, RC 10 and Other than RC 10) for 11.79.90.000 Equity Shares (before technical rejections) as per the bid book of BSE, resulting in 32.7205 times subscription as disclosed in the Prospectus. The details of the applications received in the Issue from various categories are as under: Details of Application Received: (Before Technical Rejections)

Category	No. of Applications	No. of Equity Shares Applied	Equity Shares reserved as per Prospectus*	Subscription**		
Market Maker	1	1,86,000	1,86,000	1		
Retail Individual Investors	26,546***	7,96,38,000***	22,98,000	33.83159		
Other than Retail Individual Investors	2,768	3,85,32,000	11,22,000	33.95455		
Total	29 315	11 83 56 000	36.06.000	32 82196		

11,83,56,000 36,06,000 *The issue is being made In terms of Chapter IX of the SEBI ICDR Regulations through the Fixed Price method and hence, as per of Regulation 253(2), of SEBI ICDR

Regulations, the allocation of Net Issue to the public category shall be made as follows. (a) minimum fifty per cent to retail individual investors; and

ISSUE PROGRAMME

(b) remaining to:

i. individual applicants other than retail individual investors: and

i. other investors including corporate bodies or institutions, irrespective of the number of specified securities applied for;

The unsubscribed portion in either of the categories specified in (a) or (b) above may be allocated to the applicants in the other category. If the retail individual investor category is entitled to more than fifty per cent. of the issue size on a proportionate basis, the retail individual investors shall be allocated

that higher percentage.

**Subscription time have been computed on the basis of the issue size as per the Prospectus

*** Includes an amount of Rs. 16,470,000 received against 122 applications for 366,000 Equity Shares pertaining to bids not registered and application(s) banked. Summary of valid applications for Non-Retail, Retail and Market Maker categories, are as mentioned below

Sr.	Catagony	G	ross	Less: R	ejections	Valid		
No	Category	Applications	Equity Shares	Applications	Equity Shares	Applications	Equity Shares	
1	Retail Individual Applicants	26,546	7,96,38,000	631	18,93,000	25,915	7,77,45,000	
2	Other Applicants (Non Institutional Applicants and QIBs)	2,768	3,85,32,000	45	4,35,000	2,723	3,80,97,000	
3	Market Maker	1	1,86,000	0	0	1	1,86,000	
4	Total	29,315	11,83,56,000	676	23,28,000	28,639	11,60,28,000	

Details of Applications rejected by the Registrar on technical grounds:

п					
	Category	No. of Applications	No. of Equity Shares		
	Market Maker	0	0		
	Retail Individual Investors	631	18,93,000		
	Other than Retail Individual Investors	45	4,35,000		
	Total	676	23,28,000		

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange on November 18, 2024.

- A. Allocation to Market Maker (After Technical Rejections & Withdrawal): The Basis of Allotment to the Market Maker, at the issue price of ₹ 45/- per Equity Share, was finalized in consultation with BSE. The category was subscribed by 1.0000 times. The total number of shares allotted in this category 1,86,000 Equity Shares to 1 successful applicants.
- Allocation to Retail Individual Investors (After Technical Rejections & Withdrawal): The Basis of Allotment to the Retail Individual Investors, at the issue price of ₹ 45/- per Equity Share, was finalized in consultation with BSE. The category was subscribed 33.83159 times. The total number of shares allotted in this category is 22.98.000 Equity Shares to 766 successful applicants.

No. of Shares	No. of		Total No. of		Proportionate	Allocation p	Ratio of		Total No.		
applied for (Category wise)	Applications Received	% to total	Shares Applied in each category	% of total	Shares Available	Before Rounding off	After Rounding off	Allottees to Applicants		of Shares Allocated/ Allotted	Surplus / Deficit
3000	25915	100	77745000	100	2298000	88.67	3000	6	203	2298000	0
 Allocation to (Other than Reta	ail Indivi	dual Investors (Aft	er Techr	nical Rejections &	& Withdrawal):	: The Basis of	Allotme	nt to the	Other than Ret	ail Individua

- Investors, at the issue price of ₹ 45/- per Equity Share, was finalized in consultation with BSE. The category was subscribed 33.95455 times. The total number of shares allotted in this category is 1122000 Equity Shares to 303 successful applicants.
- D. The Category-wise details of the Basis of Allotment are as under:

	No. of Shares			Total No.			Allocation p	er Applicant	Ration of allottees to applicants		Total No.			
Sr. No	applied for (Category wise)	Number of applications received	% to total	of Shares applied in each category	% to total	Proportionate shares available	Before Rounding off	After Rounding off			allottees to		allottees to	
1	6000	1947	71.50	11682000	30.66	344048	176.71	3000	14	237	345000	952		
2	9000	248	9.11	2232000	5.86	65735	265.06	3000	11	124	66000	265		
3	12000	100	3.67	1200000	3.15	35341	353.41	3000	3	25	36000	659		
4	15000	36	1.32	540000	1.42	15904	441.77	3000	5	36	15000	-904		
5	18000	28	1.03	504000	1.32	14843	530.12	3000	5	28	15000	157		
6	21000	48	1.76	1008000	2.65	29687	618.47	3000	5	24	30000	313		
7	24000	119	4.37	2856000	7.50	84112	706.83	3000	4	17	84000	-112		
8	27000	10	0.37	270000	0.71	7952	795.18	3000	3	10	9000	1048		
9	30000	56	2.06	1680000	4.41	49478	883.53	3000	2	7	48000	-1478		
10	33000	4	0.15	132000	0.35	3888	971.89	3000	1	4	3000	-888		
11	36000	8	0.29	288000	0.76	8482	1060.24	3000	3	8	9000	518		
12	39000	7	0.26	273000	0.72	8040	1148.59	3000	3	7	9000	960		

13	, –	<u> </u>						,	<u> </u>			,	
15	13	42000	10	0.37	420000	1.10	12369	1236.95	3000	2	5	12000	-369
16	14	45000	13	0.48	585000	1.54	17229	1325.30	3000	6	13	18000	771
17	15	48000	6	0.22	288000	0.76	8482	1413.65	3000	1	2	9000	518
18	16	51000	1	0.04	51000	0.13	1502	1502.01	3000	1	1	3000	1498
19	17	54000	7	0.26	378000	0.99	11133	1590.36	3000	4	7	12000	867
Columb C	18	57000	6	0.22	342000	0.90	10072	1678.71	3000	1	2	9000	-1072
21 66000 2 0.07 132000 0.35 3888 1943.78 3000 1 2 3000 -888 22 69000 2 0.07 138000 0.36 4064 2032.13 3000 1 2 3000 -1064 23 75000 4 0.15 30000 0.79 8835 2208.84 3000 3 4 9000 165 24 78000 1 0.04 78000 0.20 2297 2297.19 3000 1 1 3000 703 25 81000 1 0.04 84000 0.21 2386 2385.54 3000 1 1 3000 614 26 84000 1 0.04 84000 0.21 2386 2385.54 3000 1 1 3000 164 28 93000 1 0.04 82000 0.24 2739 2738.96 3000 1 1	19	60000	11	0.40	660000	1.73	19438	1767.07	3000	6	11	18000	
22 69000 2 0.07 138000 0.36 4064 2032.13 3000 1 2 3000 -1064 23 75000 4 0.15 300000 0.79 8835 2208.84 3000 3 4 9000 165 24 78000 1 0.04 78000 0.20 2297 2297.19 3000 1 1 3000 614 25 81000 1 0.04 81000 0.21 2386 2385.54 3000 1 1 3000 614 26 84000 1 0.04 84000 0.22 2474 2473.90 3000 1 1 9000 1500 1048 28 93000 1 0.04 93000 0.24 2739 278.96 3000 1 1 9000 1 1 3000 1 1 3000 1 1 3000 1 1 3000 1	20	63000	6	0.22	378000	0.99	11133	1855.42	3000	2	3	12000	867
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25	23	75000	4	0.15	300000	0.79	8835	2208.84	3000	3	4	9000	165
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Grand Total 2723 100 38097000 100 1122000 1122000 0				_				100722.89	102000	1	1		
	L G	rand Total	2723	100	38097000	100	1122000					1122000	0

CLOSED ON: THURSDAY, NOVEMBER 14, 2024

Note: 1 additional lot of 3000 shares have been allocated to categories 120000, 135000 & 150000 in the ratio of 1:4, 1:4 & 1:3 The Board of Directors of the Company at its meeting held on November 18, 2024 has taken on record the Basis of Allocation of Equity Shares approved by the Designated Stock Exchange and has authorized the corporate action for the transfer of the Equity Shares to various successful applicants.

The refund / allotment intimation will be dispatched to the address of the Applicants as registered with the depositories on or about November 19, 2024. Further, the instructions to Self-Certified Syndicate Banks for unblocking the amount will be processed on or prior to November 19, 2024. In case the same is not received within ten days, investors may contact Registrar at the address given below.

The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is taking steps to get the Equity Shares admitted for trading on BSE within three working days from the date of the closure of the Issue. Note: All capitalized terms used and not defined herein shall have the respective meaning assigned to them in the Prospectus dated November 06, 2024 ("Prospectus") and the Corrigendum to the Prospectus dated November 08, 2024, as was published in all editions of Business Standard (English), Business Standard (Hindi) and Pratahkal (Marathi) (Marathi language newspaper, being the regional language where the Registered Office of the Company is situated).

INVESTORS, PLEASE NOTE The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Kfin Technologies Limited at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/Sole applicants, serial number of the Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

KFIN TECHNOLOGIES LIMITED

CIN: L72400TG2017PLC117649

Selenium, Tower B, Plot No 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Telangana, 500032 Tel No.: +91 40 6716 2222, E-mail: mangalcomp.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com

Website: www.kfintech.com Contact Person: Mr. M.Murali Krishna SEBI Registration No.: INR000000221

For MANGAL COMPUSOLUTION LIMITED On behalf of the Board of Directors

Sd/-

Mr. Pathik Mukesh Desai Managing Director

DIN: 03048590 THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARE ON LISTING OR

THE BUSINESS PROSPECTS OF MANGAL COMPUSOLUTION LIMITED. The Equity Shares have not been and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act. 1933









Place: Mumbai

Date: November 19, 2024







