

## PUBLIC ANNOUNCEMENT

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FINANCIAL EXPRESS

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated December 31, 2021 the "Letter of Offer" or ("LOF") filed with the Metropolitan Stock Exchange of India Limited ("MSEI") and the Securities and Exchange Board of India ("SEBI")



## MOHINDRA FASTENERS LIMITED

**MOHINDRA FASTENERS LIMITED ("Company" or "Issuer")** was incorporated as a Public Limited Company on 10th January, 1995 under the Companies Act, 1956 with the Registrar of Companies, Delhi and consequently the Certificate of Commencement of business was obtained by the Company on 22nd February, 1995 and began the commercial production in the beginning of 1997. Over the years, it has successfully emerged as a name to reckon with in the Indian Fastener industry. The Company offers a wide range of cold and hot forged fasteners and precision machined components for automotive and industrial applications.

**Registered Office:** 304 Gupta Arcade, Inder Enclave Delhi-Rohtak Road, New Delhi-110087;  
**Corporate Office:** 303-304, Dimension Vardhman Plaza, Paschim Vihar, Delhi-Rohtak Road, New Delhi-110087  
**Telephone:** +91 11 46200400, 46200401; **Website:** www.mohindra.asia, **Corporate Identification Number:** L74899DL1995PLC064215  
**Contact Person:** Ms. Nidhi Pathak, Company Secretary and Compliance Officer, E-mail: csnidhipathak@mohindra.asia

**OUR PROMOTERS:** DEEPAK ARNEJA, RAVINDER MOHAN JUNEJA, RANBIR SINGH NARANG, SUDHIR ARNEJA, ANURAG ARNEJA.

**ISSUE OF 5,35,680 EQUITY SHARES WITH A FACE VALUE OF Rs. 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF Rs. 90/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF Rs. 80/- PER EQUITY SHARE) (THE "ISSUE PRICE") FOR AN AGGREGATE AMOUNT OF Rs. 4,82,11,200 ON A RIGHTS BASIS TO THE EXISTING EQUITY SHARE HOLDERS OF OUR COMPANY IN THE RATIO OF 01 (ONE) RIGHTS EQUITY SHARE(S) FOR EVERY 10 (TEN) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, JANUARY 6, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 09 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 120 OF THIS LETTER OF OFFER.**

## NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

ISSUE OPEN	LAST DATE FOR ON MARKET RENUNCIATION*	ISSUE CLOSE ON**
MONDAY, JANUARY 24, 2022	MONDAY, FEBRUARY 07, 2022	FRIDAY, FEBRUARY 11, 2022

\*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed such a manner that the Right Entitlements are credited to demat account of the Renouncers on or prior to the issue Closing Date.

\*\*Our Board or a duly authorized committee (if any) thereof will have the right to extend the issue period as it may determine from time to time, provided that this issue must not remain open in excess of 30 days from the Issue Opening Date (Inclusive of the Issue Opening Date), further, no withdrawal of Application shall be permitted by the applicant after the Issue Closing Date.

**ASBA** (Simple, Safe, Smart way of Application- Make use of it!!!) \*Application Supported by Blocked Amount (ASBA) is better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

## Facilities for Application in this Issue

In accordance with Regulation 76 of the ICDR Regulations, SEBI Rights Issue Circulars, all investors desiring to make an Application in this Issue are mandatorily required to use either the ASBA process or the optional mechanism instituted only for resident individual investor in this issue i.e. R-WAP. Investor should carefully read the provision to such application before making their application through ASBA or using R-WAP. For details see "Term of the issue- procedure for Application through the ASBA Process" and "Term of the issue- Procedure for Application through R-WAP" on page No 140 of the LOF.

**(A) ASBA Facility:** Investors can submit either the Application form in physical mode in the Designated Branch of the SCSBs or online electronic Application through the website of the SCSBs (if made available by such SCSBs) authorizing the SCSBs to block the Application money in an ASBA account maintained with the SCSB. Application through ASBA Facility in electronic mode will only be available with such SCSBs who provide such facility.

Investor should note that the ASBA process involves procedure that is different from the procedure under the R-WAP process. Investor applying through the ASBA facility should carefully read the provision applicable to such Application before making the application through the ASBA process. For details see "Term of the issue- procedure for Application through the ASBA Process" on page No 127 of the LOF.

**(B) Registrar's Web-based Application Platform (R-WAP):** In accordance with the SEBI Circulars, a separate web-based application platform, i.e. the R-WAP facility (accessible at <https://www.skylinert.com/rightissues/>), has been instituted for making an Application in this Issue by resident investors. Further, R-WAP is only an additional option and not a replacement of the ASBA process. At the R-WAP, resident investors can access and submit the online Application form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat.

**PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. THE R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTOR" ON PAGE NO 20 OF THE LETTER OF OFFER.**

For guidance on the Application process through R-WAP and resolution of difficulties faced by the Investors, the investors are advised to carefully read the frequently asked questions, visit the online/ electronic dedicated investor helpdesk on the website of the Registrar to the Issue at (<https://www.skylinert.com/rightissues/>) or call helpline number (+91 40450193-97). For details, see "Procedure for Application through R-WAP" on page number 140 of the LOF.

**APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):** Investor desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of SCSB or online/electronic Application through the Website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For the list of banks which have been notified by the SEBI to act as SCSBs for the ASBA process, please refer to <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecoginisedFpi=yes&intmid=35>. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above mentioned link. Please note that subject to SCSBs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/13/2012 dated September 25, 2012 within the periods stipulated therein, ASBA Application may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

**APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who has neither received the CAF nor is in a position to obtain the CAF either from our Company, Registrar to the Issue, Manager to the Issuer or from the website of the Registrar, can make an Application to subscribe to the Issue on plain paper through ASBA process. Eligible Equity Shareholders shall submit the plain paper application to the Designated Branch of the SCSB for authorizing such SCSB to block an amount equivalent to the amount payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Moreover, if any shareholder makes an application using the application form as well as plain paper, both the applications shall be liable to be rejected at the option of the issuer.

## PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded our Company/Depositories, must reach the office of the Registrar to the Issue before the Issue Closing Date and should contain the following particulars:

1. Name of our Company being Mohindra Fasteners Limited; 2. Name and address of the Eligible Equity Shareholder including joint holders; 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Number of Rights Equity Shares entitled to; 6. Number of Rights Equity Shares applied for; 7. Number of additional Rights Equity Shares applied for, if any; 8. Total number of Rights Equity Shares applied for; 9. Total amount paid at the rate of Rs. 90/- per Rights Equity Share; 10. Details of the ASBA Account such as the account number, name, address and branch of the relevant Banker to the Issue; 11. In case of non-resident investors, details of the NRE/FN/RRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 12. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue; 13. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of our Company/Depositories); and 14. Additionally, all such Applicants shall include the following

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") or to the account or benefit of a "U.S. Person" as defined in Regulation S under the US Securities Act ("Regulation S"). I/we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement in the United States. I/we understand that none of the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Manager or any other person acting on behalf of the Company has reason to believe is, a resident of the United States or a "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

**NOTICE TO OVERSEAS INVESTORS:** The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the Securities Act or the securities laws of any state of the United States and may not be offered or sold in the United States of America or the territories or possessions thereof ("United States"), except in a transaction not subject to, or exempt from, the registration requirements of the Securities Act and applicable state securities laws. The offering to which this Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States or as a solicitation therein of an offer to buy any of the Rights Equity Shares or Rights Entitlement. There is no intention to register any portion of the Issue or any of the securities described herein in the United States or to conduct a public offering of securities in the United States. Accordingly, the Letter of Offer/Abridged Letter of Offer and the enclosed Application Form and Rights Entitlement Letters should not be forwarded to or transmitted in or into the United States at any time. In addition, until the expiry of 40 days after the commencement of the Issue, an offer or sale of Rights Entitlements or Rights Equity Shares within the United States by a dealer (whether or not it is participating in the Issue) may violate the registration requirements of the Securities Act. For more details Shareholder can refer details on page no. 11 of the LOF.

Neither our Company nor any person acting on our behalf will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on our behalf has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Rights Equity Shares and wishing to hold such Equity Shares in registered form must provide an address for registration of these Equity Shares in India. Our Company is making the Issue on a rights basis to Eligible Equity Shareholders and the Letter of Offer/Abridged Letter of Offer and Application Form and Rights Entitlement Letter will be dispatched only to Eligible Equity Shareholders who have an Indian address. Any person who acquires Rights Entitlements and the Rights Equity Shares will be deemed to have declared, represented, warranted and agreed that, (i) it is not and that at the time of subscribing for such Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, and (ii) it is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company reserves the right to treat any Application Form as invalid which: (i) does not include the certification set out in the Application Form to the effect that the subscriber is authorized to acquire the Rights Equity Shares or Rights Entitlements in compliance with all applicable laws and regulations; (ii) appears to us or our agents to have been executed in or dispatched from the United States; (iii) where a registered Indian address is not provided; or (iv) where our Company believes that Application Form is incomplete or acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to allot or issue any Rights Equity Shares or Rights Entitlement in respect of any such Application Form.

**LAST DATE FOR APPLICATION:** The last date for submission of the duly filled in the Application Form is Friday, February 11, 2022. Our Board or any Committee (if any) thereof will have the right to extend the said date for such period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date and no withdrawal of Application shall be permitted after the issue closing.

**ALLOTMENT IN DEMATERIALIZED FORM:** Allotment of Equity Shares shall be made in Dematerialized form only, in accordance with the SEBI Rights Issue Circulars (a) the eligible Equity Shareholders, who hold equity share in physical form as on record date, or (b) the eligible Equity Shareholders, who hold equity share in physical form as on record date and who have not furnished the details of their demat account to the Registrar or our Company at least two working days prior to the issue closing date, desirous of subscribing to Equity share may also apply in this issue during the issue period. Such Eligible Equity Shareholders must check the procedure for Application and credit of the Equity Shares in "term of the issue" pages no 120 of the LOF.

**ELIGIBLE EQUITY SHAREHOLDERS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY SHARES ARE HELD BY SUCH APPLICANT ON THE RECORD DATE.**

**LISTING:** The Equity Shares are listed on Metropolitan Stock Exchange of India Limited (MSEI). Our Company has received "In-Principle Approval from MSEI through their letter dated October 22, 2021. Our Company will also make application to the Stock Exchange to obtain their approval for the listing and trading of the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL/2/CIR/P/2020/13 dated January 22, 2020 for the purpose of the issue, the Designated Stock Exchange is MSEI.

**DISCLAIMER CLAUSE OF SEBI:** The Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the Size of the Issue is less than Rs. 5000.00 Lakhs, however the final Letter of Offer has been filed with SEBI only for dissemination purpose. The investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on the page no 115 of the LOF.

**DISCLAIMER CLAUSE OF MSEI (Designated Stock Exchange):** It is to be distinctly understood that the permission given by MSEI should not, in any way, be deemed or construed that the LOF has been cleared or approved by MSEI; nor does it in any manner, warrant, endorse or certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the full text of the "Disclaimer Clause of MSEI" in the LOF.

**BANKER TO ISSUE/ESCROW COLLECTION BANK/REFUND BANK:** ICICI Bank Limited

**MONITORING AGENCY:** Not Applicable

## DISPATCH AND AVAILABILITY OF ISSUE MATERIAL:

In terms of SEBI Rights Issue Circulars and MCA clarification, Application Form, Rights Entitlement Letter and Abridged Letter of Offer were dispatched to the Eligible Equity Shareholders, through email and registered post on 19/01/2022. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., [http://www.skylinert.com/display\\_entitlement.php](http://www.skylinert.com/display_entitlement.php)) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. In case the shareholders do not receive the rights entitlement letters within a reasonable time after opening of the rights issue then they may obtain duplicate copies of the application form from the websites as mentioned below.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that such Investor is eligible to subscribe for the Equity Shares under applicable securities laws) on the websites of:

- The Company at [https://mohindra.asia/mfi/issues\\_of\\_rights\\_shares.html](https://mohindra.asia/mfi/issues_of_rights_shares.html)
- The Registrar at [http://www.skylinert.com/downloads\\_page.php](http://www.skylinert.com/downloads_page.php)
- The Lead Manager at [www.intellicitycapital.com](http://www.intellicitycapital.com) and
- The Stock Exchange at [www.msei.in](http://www.msei.in)

## OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes:

- Frequently asked questions are available on the website of the Registrar <https://www.skylinert.com/frequently-asked-questions.php> and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: <https://www.skylinert.com/rightissues/>
- Update of Indian address/ email address/ mobile number in the records maintained by the Registrar, kindly email to [admin@skylinert.com](mailto:admin@skylinert.com)
- Update of demat account details by Eligible Equity Shareholders holding shares in physical form: <https://www.skylinert.com/rightissues/>
- Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: <http://www.skylinert.com/submit-document-to-rt-a.php>

## LEAD MANAGER TO THE ISSUE



**Intellicity Capital Advisers Private Limited**  
 Plot No.-93 Pocket-2, First Floor, Jasola,  
 Near DAV Public School, Delhi-110025  
**Email Id-** info@intellicitycapital.com  
**SEBI Registered Category I Merchant Banker**  
**SEBI Registration No:** INM000012777  
**Telephone:** +011-47366600  
**Investor grievance E-mail:** investorsrelation@intellicitycapital.com  
**Website:** www.intellicitycapital.com  
**Contact Person:** Mr. Arpit Suri

## REGISTRAR TO THE ISSUE



**Skyline Financial Services Pvt. Ltd.**  
 D-153/A, 1st Floor, Okhla Industrial Area  
 Phase-I, New Delhi- 110020  
**Phone No-** 011-40450193-97  
**Email:** admin@skylinert.com  
**Website:** <https://www.skylinert.com/>  
**Contact Person:** Ms. Rati Gupta  
**SEBI Registration No.:** INR000003241

For Mohindra Fasteners Limited

Sd/-

Ms. Nidhi Pathak

Company Secretary and Compliance Officer



## MOHINDRA FASTENERS LIMITED

**Registered Office:** 304 Gupta Arcade, Inder Enclave Delhi-Rohtak Road, New Delhi, 110087;  
**Corporate Office:** 303-304, Dimension Vardhman Plaza, Paschim Vihar, Delhi-Rohtak Road, Delhi-110087  
**Telephone:** +91 11 46200400, 46200401; **Website:** www.mohindra.asia **Corporate Identification Number:** L74899DL1995PLC064215  
**Contact Person:** Ms. Nidhi Pathak, Company Secretary and Compliance Officer, E-mail: csnidhipathak@mohindra.asia

For Mohindra Fasteners Limited

Sd/-

Ms. Nidhi Pathak

Company Secretary and Compliance Officer

Date: 19.01.2022

Place: New Delhi

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India and MSEI. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of Stock Exchange where the Equity Shares are listed i.e. MSEI at [www.msei.in](http://www.msei.in), the website of the Company at [https://mohindra.asia/mfi/issues\\_of\\_rights\\_shares.html](https://mohindra.asia/mfi/issues_of_rights_shares.html) and the website of the Lead Manager at [www.intellicitycapital.com](http://www.intellicitycapital.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 20 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

## VEEJAY LAKSHMI ENGINEERING WORKS LIMITED

Regd. Office: Sanglialpalam,  
 NGGO Colony Post, Coimbatore - 641022  
 E-mail: compsec@veejaylakshmi.com  
 Website: www.veejaylakshmi.com  
 CIN: L29191T21974PLC007005

## NOTICE

NOTICE is hereby given pursuant to Reg.47 of the SEBI Listing Regulations, that a Meeting of the Board of Directors of the Company is scheduled to be held through Video Conferencing on Thursday, the 10th February 2022 at Sanglialpalam, Coimbatore - 641022, inter-alia, to consider, approve and take on record, the un-audited Financial Results of the Company for the quarter / period ended December 31, 2021.

For: VEEJAY LAKSHMI ENGINEERING WORKS LIMITED  
 Coimbatore V.J. Jayaraman  
 18.01.2022 Chairman

## PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF ROSE ZINC LIMITED

(CIN: U27204RJ1990PLC005692)  
 In compliance for Exit Opportunity vide SEBI (Delisting of Equity Shares) Regulations, 2021 read with SEBI Circular No. SEBI/HO/CFD/DCR/CIR/P/2016/81 dated September 07, 2016. Registered Address: 505-508, S.M. Leela Complex, Dya. Shastri Circle Post Office, Udaipur Rajasthan-313001  
 Tel No. 9833002961 Email Id in rosezinc@yahoo.com

This Public Announcement ("PA") is being made by Mr. Ashok Kumar Mehta (ACQUIRER), the promoter of ROSE ZINC LIMITED ("RZL/COMPANY") in respect of the proposed Exit offer to the Public Shareholders of the RZL in accordance with SEBI (Delisting of Equity Shares) Regulations, 2021 read with SEBI Circular No. SEBI/HO/CFD/DCR/CIR/P/2016/81 dated September 07, 2016 (hereinafter referred to as "SEBI Regulations and Circular").

Particulars	No. of Equity Shares	% of Equity Share Capital
Promoter/Promoter Group	3785220	46.83
Public	4296900	53.17
<b>Total</b>	<b>8082120</b>	<b>100.00</b>

The ACQUIRER now seek to acquire 4296900 equity shares of face value of Rs.10/- each representing 53.17% of the paid up equity share capital of RZL from the public shareholders of RZL. The Public Announcement is being issued in terms of BSE Certificate format and shall be published in "Financial Express" (All Editions) being in English National Daily and "Jansatta", Hindi being the regional language newspaper of the region where Registered Office of the company is situated and in "Mumbai Laxakdeep", Marathi being the regional language newspaper of the Exchange - BSE Ltd where the company was listed.

**I. EXIT OFFER PRICE**  
 As per the Final Public Notice dated December 16, 2017 issued by BSE Ltd in Financial Express as well as Navshakti dated December 16, 2017 the fair value per equity shares of face value of Rs. 10/- each of RZL as ascertained by BSE Ltd is Rs. 0.29/- . The public announcement of BSE dated December 16, 2017 for exit price is available on the BSE website under the tab Final Public Notice dated December 16, 2017-112 c.o.s as per the link below [https://www.bseindia.com/static/about/comp\\_delisting.aspx](https://www.bseindia.com/static/about/comp_delisting.aspx) (Final Public Notice dated December 16, 2017-112 c.o.s: Sr. No. 82)

**II. ACTIVITY SCHEDULE FOR EXIT OFFER**

Date of Opening of Offer	February 10, 2022
Date of Closing of Offer	February 17, 2022
Last Date for payment of consideration	February 25, 2022

## III. PROCEDURE FOR SETTLEMENT

The payment of equity shares accepted under the exit offer will be made within ten (10) working days from the date of closing of this offer by way of Pay Order/RTGS/NEFT or any other permitted electronic mode of transfer. In case of joint holders, payment will be made in the name of the first holder.

## IV. LIABILITY FOR SETTLEMENT

The Exit offer letter along with the form of acceptance shall be dispatched to all public shareholders of the company by the ACQUIRER. The ACQUIRER shall acquire the shares of the Public Shareholders who are willing to offer their shares at the rate ascertained by BSE i.e. Rs. 0.29/- . The ACQUIRER shall certify to the satisfaction of BSE that appropriate procedure has been followed by the ACQUIRER for providing the exit to the public shareholders of the Company.

Sd/-  
**Ashok Kumar Mehta**  
 Date: January 20, 2022  
 Place: Udaipur

**MOTILAL OSWAL**  
 Mutual Fund

## Motilal Oswal Asset Management Company Limited

Registered & Corporate Office : 10<sup>th</sup> Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025

• Toll Free No.: +91 8108622222, +91 22 40548002 • Email : mfservice@motilaloswal.com

• CIN No.: U67120MH2008PLC188186

• Website: [www.motilaloswalmf.com](http://www.motilaloswalmf.com) and [www.mostshares.com](http://www.mostshares.com)

## NOTICE

**DECLARATION OF DISTRIBUTION (OF INCOME & CAPITAL) (PREVIOUSLY REFERRED AS DIVIDEND) UNDER THE SCHEME, MOTILAL OSWAL DYNAMIC FUND**

**NOTICE** is hereby given that Motilal Oswal Trustee Company Limited, Trustee to Motilal Oswal Mutual Fund has approved the declaration of Distribution (of Income & Capital) under the Income Distribution cum Capital Withdrawal (IDCW) option(s) of the Scheme, Motilal Oswal Dynamic Fund, an open ended dynamic asset allocation fund, as under:

Name of the Scheme / Plan	Quantum of IDCW (₹ Per Unit)*	NAV as on January 18, 2022 (₹ Per Unit)	Record Date**	Face Value (₹ Per Unit)
Motilal Oswal Dynamic Fund - Direct Plan - Quarterly IDCW Option	0.40	12.68	January 25, 2022	10.00
Motilal Oswal Dynamic Fund - Regular Plan - Quarterly IDCW Option	0.40	12.41	January 25, 2022	10.00

\* As reduced by the amount of applicable statutory levy, if any.  
 \*\* Or immediately following Business Day, if that day is not a Business Day.

**Pursuant to payment of IDCW, the NAV of the IDCW Option of the above mentioned Plans of the Scheme will fall to the extent of payout and statutory levy (if applicable).**

The above IDCW is subject to the availability of distributable surplus and may be lower to the extent of distributable surplus available on the Record Date.

In case the distributable surplus is less than the quantum of IDCW on the record date / ex-IDCW date, the entire available distributable surplus in the scheme / plan will be declared as IDCW.

IDCW will be paid to those Unit holders / Beneficial Owners whose names appear in the Register of Unit holders maintained by the Mutual Fund / statement of beneficial ownership maintained by the Depositories, as applicable, under the IDCW Option of the aforesaid plans of the Scheme as on the record date.

For Motilal Oswal Asset Management Company Limited  
 (Investment Manager for Motilal Oswal Mutual Fund)

Place : Mumbai Navin Agarwal  
 Date : January 19, 2022 Managing Director & Chief Executive Officer

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

## HDFC MUTUAL FUND

BHAROSA APNO KA

## HDFC Asset Management Company Limited

A Joint Venture with abrdn Investment Management Limited  
 CIN: L65991MH1999PLC123027

**Registered Office:** HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676  
 Fax: 022 22821144 • e-mail: [hello@hdfcfund.com](mailto:hello@hdfcfund.com) • Visit us at: [www.hdfcfund.com](http://www.hdfcfund.com)

