

कच्चा तेल फिसला तो रुपया और संभला

अंजलि कुमारी
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लगातार चौथे सत्र में गुरुवार को रुपया मजबूत हुआ, जबकि सरकारी बॉन्ड यील्ड में और गिरावट आई। कच्चे तेल की कीमतों में भारी गिरावट और डेट में विदेशी निवेश आने से घरेलू बाजारों की धारणा को मजबूती मिली।

डीलरों के अनुसार रुपया पिछले बंद भाव 94.66 प्रति डॉलर के मुकाबले 94.40 प्रति डॉलर पर बंद हुआ। कारोबार के दौरान स्थानीय मुद्रा ने 94.14 प्रति डॉलर का उच्चतम स्तर छुआ, लेकिन महीने के आखिर में आयातकों की डीलर मांग के कारण कारोबार के अंत में इसमें कुछ गिरावट आई। कारोबारियों का कहना है कि तेल की कम कीमतों और विदेशी पोर्टफोलियो निवेश (एफपीआई) ने घरेलू मुद्रा को सहारा दिया, जबकि डॉलर के मुकाबले एशिया की ज्यादातर अन्य मुद्राएं कमजोर हुईं। एक सरकारी बैंक के डीलर ने कहा, 'कच्चे तेल की कीमतें युद्ध से पहले के स्तर पर आ गई हैं, जिससे बाजार का मूड बेहतर हुआ है और हमें डेट में निवेश भी आना दिख रहा है।' ईरान के साथ तनाव से पहले के स्तर की तुलना में कच्चे तेल की कीमतें गिरकर लगभग 72 डॉलर प्रति बैरल पर आ गईं। एक दिन



पहले ये 75.52 डॉलर प्रति बैरल थीं। इसकी वजह आपूर्ति में रुकावट की चिंताएं घटना और होर्मुज स्ट्रेट से टैंकरों की आवाजाही सामान्य होना रही।

बैंचमार्क 10-साल के सरकारी बॉन्ड पर यील्ड 6.77 प्रतिशत पर बंद हुआ। यह पिछले बंद भाव 6.80 प्रतिशत से 3 आधार अंक कम है। इस तरह इसमें लगातार चौथे सत्र में गिरावट दर्ज की गई। रिजर्व बैंक की जून की मौद्रिक नीतिगत बैठक के बाद से यील्ड में लगातार 23 आधार अंक की गिरावट आई है, जबकि मौजूदा तिमाही में इसमें अब तक 27 आधार अंक की कमी आ चुकी है। इस महीने घरेलू डेट योजनाओं में

विदेशी निवेशकों की दिलचस्पी मजबूत रही। एनएसडीएल के आंकड़ों से पता चलता है कि 24 जून को डेट में शुद्ध विदेशी पोर्टफोलियो निवेश 8,109 करोड़ रुपये रहा। यह 2026 में अब तक का सबसे बड़ा एक दिन का प्रवाह और 2024 के बाद से दूसरा सबसे बड़ा निवेश है।

एक प्रमुख डीलरशिप के डीलर ने कहा, 'नीलामी में चार बोलियां लगीं क्योंकि कुछ बैंकों ने आक्रामक तरीके से बोली लगाई। इससे बाजार का रुख बदला और यील्ड यानी बैंचमार्क 10-साल के सरकारी बॉन्ड पर रिटर्न 6.75 प्रतिशत हो गया। यील्ड में गिरावट के बाद लंबे वीकेंड की वजह से

कुछ मुनाफावसूली भी हुई।' सरकार ने साप्ताहिक नीलामी में 28,000 करोड़ रुपये की सरकारी प्रतिभूतियां बेचीं। 15-साल के बॉन्ड के लिए कट-ऑफ 7.05 प्रतिशत तय किया गया, जबकि 50-साल के बॉन्ड के लिए यह 7.53 प्रतिशत था।

जून में रुपये की कीमत में अब तक 0.64 प्रतिशत की बढ़ोतरी हुई है। इससे इस कैलेंडर वर्ष में इसकी गिरावट कम होकर 4.79 प्रतिशत रह गई है। कारोबारी अब रुपये और घरेलू बॉन्ड यील्ड की चाल का अंदाजा लगाने के लिए अमेरिका के महंगाई के आंकड़ों और कच्चे तेल के वैश्विक बाजार में होने वाली हलचल पर नजर रखे हुए हैं।

‘भारतीय शेयरों के खराब प्रदर्शन का दौर खत्म होने के आसार’

बीएस संवाददाता
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आईसीआईसीआई सिक्वोरिटीज की एक स्ट्रेटजी रिपोर्ट में कहा गया है कि भारतीय शेयरों के खराब प्रदर्शन का लंबा दौर जल्द खत्म हो सकता है। सितंबर 2024 से बाजार पर दबाव डालने वाली कई मुश्किलें अब कम होती दिख रही हैं।

रिपोर्ट में बताया गया है कि शेयरों पर कई वजहों से दबाव था। जैसे ऊंचा मूल्यांकन प्रीमियम, सुस्त नॉमिनल जीडीपी और कमाई में कम बढ़ोतरी, विदेशी पोर्टफोलियो निवेशकों (एफपीआई) की लगातार बिकवाली, एआई इन्फ्रास्ट्रक्चर को लेकर उन्माद और बाहरी झटके। इन झटकों में अमेरिकी टैरिफ और पश्चिम एशिया में भू-राजनीतिक तनाव के कारण कच्चे तेल की कीमतों में उछाल शामिल है। लेकिन अब इनमें से कई कारक बदल रहे हैं।

इस कैलेंडर वर्ष में बैंचमार्क सूचकांक में अभी तक लगभग 9 प्रतिशत की गिरावट आई है जबकि 24 जून तक विदेशी निवेशकों की शुद्ध निफासी 2.73 लाख करोड़ रुपये रही है।

रिपोर्ट में कहा गया है, 'मूल्यांकन 24 गुना की ऊंचाई से गिरकर 18 गुना पर आ गया है। साथ



इस कैलेंडर वर्ष में सूचकांक में अब तक लगभग 9 प्रतिशत की गिरावट आई है

ही, नॉमिनल मुनाफा वृद्धि का आउटलुक मजबूत दिख रहा है। महंगाई निचले स्तर से बढ़ रही है और कॉरपोरेट बिक्री भी मजबूत बनी हुई है। साथ ही पूंजीगत खर्च के चक्र में भी सुधार हो रहा है।

रिपोर्ट में कहा गया है कि मूल्यांकन के निचले स्तर पर शेयरों की कीमतों में 14-15 प्रतिशत की नॉमिनल वृद्धि की काफी संभावना है, भले ही मूल्यांकन को लेकर दुबारा से रेटिंग न हुई हो।

आईसीआईसीआई सिक्वोरिटीज की रिपोर्ट के अनुसार एआई इन्फ्रास्ट्रक्चर से जुड़े शेयरों में उल्हास अब फीका पड़ने लगा है। नैस्टैक की बड़ी तकनीकी कंपनियों से लेकर कोरियाई एआई कहानियों तक शेयरों की कीमतों में अस्थिरता बढ़ी है। यह सब स्पेसएक्स के आईपीओ के बाद की कीमतों में गिरावट, पूंजी के गलत आवंटन पर चिंताएं, ऋण में वृद्धि और बढ़ती प्रतियोगिता के उर के साथ हो रहा है। लेकिन ब्रोकरेज फर्म का कहना है कि एआई शेयरों को लेकर उल्हास भले ही कम हो जाए, लेकिन पूरे बाजार में चौतरफा गिरावट की संभावना नहीं दिखती है।

रिपोर्ट के अनुसार, दिग्गज टेक कंपनियों की अपेक्षाकृत मजबूत बैलेंस शीट और मजबूत मांग को लेकर आशावाद गिरावट के खिलाफ सुरक्षा देते हैं। यह गिरावट वैश्विक शेयरों के लिए प्रणालीगत जोखिम वाली हो सकती है।

ब्रोकरेज रिपोर्ट में यह भी कहा गया है कि हालिया वृद्ध आर्थिक संकेतक भी सहायक साबित हुए हैं। वित्त वर्ष 2026 की चौथी तिमाही में भारत का जीडीपी 7.8 प्रतिशत बढ़ा। यह बढ़ोतरी सकल स्थायी पूंजी निर्माण के बल पर हुई। भारतीय रिजर्व बैंक के कई कदम ऋण साधनों में विदेशी निवेश आकर्षित करने में मददगार हो सकते हैं।

वृद्धि के नए विकल्पों से ट्रेड में मजबूती

राम प्रसाद साहू
मुंबई, 25 जून

मजबूत विस्तार योजना, नए फॉर्मेट, श्रेणी में विविधता और 'लाइक- फॉर- लाइक' (एलएफएल) वृद्धि में सुधार की उम्मीद, रिटेल क्षेत्र की दिग्गज कंपनी ट्रेट के लिए सकारात्मक हैं। मंगलवार की सालाना आम बैठक (एजीएम) में कंपनी ने अपने राजस्व और मुनाफे के लक्ष्यों को बरकरार रखा और साथ ही अपने हर बड़े ब्रांड के लिए विस्तार की रूपरेखा भी पेश की। बैठक में नोएल टाटा, जो नवंबर में 70 साल के हो जाएंगे, ने शेयरधारकों को बताया कि ट्रेट के चेयरमैन के तौर पर यह उनकी आखिरी एजीएम होगी, क्योंकि वह टाटा समूह की प्रमुख रिटेल कंपनी में इस शीर्ष पद को छोड़ रहे हैं।

इस बीच, ट्रेट के लक्ष्यों और उसकी तेज वृद्धि का असर शेयर पर भी दिखा। शेयरों में बुधवार को कारोबार के दौरान 3.3 प्रतिशत की बढ़त हुई और यह 3,246 रुपये पर पहुंच गया था। मौजूदा कीमत पर यह शेयर वित्त वर्ष 2027 की अनुमानित आय के 87 गुना और 2028 की अनुमानित आय के 74 गुना पर कारोबार कर रहा है। गुरुवार को बीएसई पर यह शेयर 0.90 फीसदी गिरकर 3,217.25 रुपये



पर बंद हुआ। शेयरों की चाल आगे इससे तय होगी कि कंपनी वृद्धि की रफ्तार बनाए रखने में कितनी सक्षम है और एलएफएल प्रदर्शन को बेहतर बना पाती है या नहीं।

कंपनी राजस्व में 10 गुना बढ़ोतरी की अपनी 2023 की योजना पर कायम है और सही रास्ते पर बढ़ रही है। तब से राजस्व 2.5 गुना और लाभ 3 गुना बढ़ गया है। कंपनी की तेजी से विस्तार करने की योजना है, जिसमें हर साल अपने प्रीमियम फैशन फॉर्मेट वेस्टसाइड के 50 स्टोर खोलना शामिल है। कंपनी ने वित्त वर्ष 2026 में 52 स्टोर जोड़े, जबकि 2023 और 2025 के बीच इस फॉर्मेट के लिए हर साल 14-18 स्टोर जोड़े गए थे। वित्त वर्ष 2026 में 52 स्टोर जोड़ने

के बाद 97 शहरों में वेस्टसाइड स्टोरों की कुल संख्या बढ़कर 300 हो गई है।

वैल्यू फैशन रिटेल चेन जूडियो के हर साल 200-250 नए स्टोर खोलने की बात कही गई है। पिछले साल भी यही बात बताई गई थी। हाइपरमार्केट चेन 'स्टार' के लिए यह संख्या 25-40 है। कंपनी को उम्मीद है कि समय के साथ कुल 700 वेस्टसाइड स्टोर (वित्त वर्ष 2026 में 300) और 5,000 जूडियो स्टोर (वित्त वर्ष 2026 में 963) चलाए जाने की संभावना है।

चूंकि सिर्फ वेस्टसाइड और जूडियो के दम पर राजस्व वृद्धि का लक्ष्य हासिल नहीं किया जा सकता, इसलिए कंपनी अलग-अलग तरह के कस्टमर सेगमेंट तक पहुंच

विस्तार पर जोर

■ विस्तार और नई श्रेणी से कारोबार का दायरा बढ़ा, एलएफएल रिकवरी अहम वजह

■ वृद्धि की रफ्तार और एलएफएल प्रदर्शन की क्षमता से तय होगी इस शेयर की चाल

■ वैल्यू फैशन रिटेल चेन जूडियो के लिए हर साल 200-250 नए स्टोर खोलने का लक्ष्य रखा

बढ़ाने के लिए कारोबार में विविधता और नए फॉर्मेटों पर ध्यान दे रही है।

स्टोर बढ़ाने के साथ-साथ बाजार विश्लेषक कंपनी के नेटवर्क में एलएफएल प्रदर्शन पर भी नजर रखेंगे। वित्त वर्ष 2026 में एक अंक में एलएफएल वृद्धि दर्ज करने के बाद, कंपनी आगे चलकर निचले दो अंक में एलएफएल वृद्धि की उम्मीद कर रही है। पिछले साल इस मामले में कमजोरी की वजह थीं - नए उत्पादों का अच्छा प्रदर्शन नहीं करना, ज्यादा स्टोर घनत्व के कारण एक ही ब्रांड के स्टोरों का एक सट्टे से बिक्री पर असर डालना। कई तिमाहियों तक वृद्धि में सुस्ती के बाद वित्त वर्ष 2026 की चौथी तिमाही में कंपनी के एलएफएल में सुधार हुआ।

बाजारों ने लगातार सबसे लंबी साप्ताहिक बढ़त दर्ज की

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मुंबई, 25 जून

गुरुवार को सेंसेक्स और निफ्टी में लगातार तीसरे सप्ताह बढ़त दर्ज की गई, जो इस साल की सबसे लंबी बढ़त का सिलसिला है। कच्चे तेल की कीमतों में कमी और रुपये को सहारा देने व विदेशी मुद्रा जमा जुटाने के लिए उठाए गए नीतिगत कदमों से निवेशकों का भरोसा बढ़ा।

इस सप्ताह सेंसेक्स में 0.4 प्रतिशत और निफ्टी में 0.2 प्रतिशत की बढ़त हुई। दोनों सूचकांकों के लिए यह लगातार तीसरी साप्ताहिक बढ़त थी, जो दिसंबर 2025 के बाद से सबसे लंबी साप्ताहिक बढ़त का सिलसिला है।

बाजार में गुरुवार को लगातार दूसरे दिन तेजी जारी रही और दोनों मानक सूचकांक लाभ में रहे। कच्चे तेल के दाम में नरमी और वैश्विक बाजारों में तेजी के साथ निवेशकों की धारणा मजबूत होने से बाण्ड, विमानन और बैंक शेयरों में लिवाली से बीएसई का सेंसेक्स 109 अंक चढ़ गया जबकि निफ्टी 34 अंक के लाभ में रहा।

सेंसेक्स 109.25 अंक यानी 0.14 प्रतिशत की बढ़त के साथ 77,100.47 अंक पर बंद हुआ। सेंसेक्स में शामिल शेयरों में 19 में गिरावट आई और 11 लाभ में रहे। सूचकांक बढ़त के साथ खुला और एक समय 811.96 अंक यानी एक प्रतिशत और चढ़कर दिन के उच्चतम स्तर 77,803.18 अंक पर पहुंच गया था। हालांकि, कारोबार के दूसरे सत्र में सूचना प्रौद्योगिकी और धातु शेयरों में मुनाफावसूली से कारण इसकी बढ़त सिमट गई। निफ्टी 34.35 अंक यानी 0.14 प्रतिशत बढ़कर 24,056 अंक पर बंद हुआ।

सेंसेक्स के शेयरों में इंडिगो की मूल कंपनी इंटरग्लोब एविएशन में सबसे अधिक 4.82 प्रतिशत की तेजी आई। इसके अलावा, महिंद्रा एंड महिंद्रा, भारत, भारतीय स्टेट बैंक, आईसीआईसीआई बैंक और हिंदुस्तान यूनिटीवर भी प्रमुख रूप से लाभ में रहे। दूसरी तरफ, नुकसान में रहने वाले शेयरों में पावर ग्रिड, भारत इलेक्ट्रॉनिक्स, टेक महिंद्रा, इन्फोसिस और

भारती एयरटेल शामिल हैं।

जियोजित इन्वेस्टमेंट्स लिमिटेड के शोध प्रमुख विनोद नायर ने कहा, 'घरेलू बाजार कारोबार के अंत में लगभग स्थिर रहा। कारोबार के दौरान शुरुआती बढ़त मुनाफावसूली के कारण कायम नहीं रह पायी।

हालांकि, कच्चे तेल की कीमतों में भारी गिरावट ने रुपये को सहारा दिया और कुछ राहत दी। लेकिन यह तेजी को बनाये रखने के लिए पर्याप्त नहीं था।'

ऑनलाइन ट्रेडिंग कंपनी एनरिच मनी के मुख्य कार्याधिकारी पोनुमुडी आर ने कहा, 'भारतीय शेयर बाजार

में कारोबार लगभग स्थिर रहा। शुरुआत में चिप बनाने वाली अमेरिकी कंपनी माइक्रोन के शानदार तिमाही नतीजे, पश्चिम एशिया में कम होते तनाव और कच्चे तेल की कीमतों में और गिरावट से उत्साह दिखा था। हालांकि, लंबे सप्ताहांत से पहले मुनाफावसूली के कारण यह फीका पड़ गया।'

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC ISSUE OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

RAC EXTRUSIONS LIMITED

Corporate Identity Number: U13100DL1996PLC078209

Our Company was originally incorporated on April 16, 1996, under the name "Shiv Shakti Extrusions Limited" as a limited company pursuant to the provisions of the Companies Act, 1956, and received its Certificate of Incorporation from the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, the name of our Company was changed to "RAC Extrusions Limited" following the approval of the Shareholders at the Extraordinary General Meeting held on December 10, 2012, and a fresh certificate of incorporation consequent upon change of name of the Company dated December 24, 2012, was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. For further details regarding the change in name and change in registered office of our Company, please refer to the section titled "History and Certain Corporate Matters" beginning on page 212 of this Draft Red Herring Prospectus.

Registered Office: 9183/4, Multani Dhandu Paharganj, Delhi, India, 110055.
Corporate Office: 49 KM Stone Delhi Rohtak Road, Sampla, Rohtak, Haryana, 124501;
Tel No.: +91 - 9971312299; Email: admin@racextrusion.com; Website: https://racextrusions.in/;
Contact Person: Ms. Kajal, Company Secretary and Compliance Officer.

OUR PROMOTERS: Shiv Kumar Mittal, Rishi Mittal, Ram Avtar Mittal, Bhawna Mittal, Gaurav Mittal, Ramavtar Papers Private Limited and Karshni Extrusion Private Limited

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JUNE 24, 2026 HAS BEEN FILED WITH EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") ON JUNE 24, 2026.

INITIAL PUBLIC ISSUE OF UP TO 55,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF RAC EXTRUSIONS LIMITED ("RAC" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"). OUT OF THE ISSUE, [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] [•] AND [•] [•], RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 351 OF THE DRAFT RED HERRING PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS [•] TIMES THE VALUE OF THE EQUITY SHARES.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER TO THE ISSUE ("BRLM") AND WILL BE ADVERTISED IN [•] EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, [•] EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER (FURTHER, HINDI BEING THE REGIONAL LANGUAGE OF DELHI, WHERE THE REGISTERED OFFICE OF THE COMPANY IS SITUATED), WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE INDIA LIMITED (THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the BRLM/ Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR, 2018 and amendments thereto. States that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-institutional Investors of which one-third of the Non-institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-institutional Portion may be allocated to Bidders in the other sub-category of Non-institutional Portion. Subject to the availability of shares in non-institutional investors category, the allotment to each Non-institutional Investor shall not be less than the minimum application size in Non-institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018 and as amended. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 371.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated June 24, 2026 which has been filed with the Emerge Platform of National Stock Exchange India Limited ("NSE EMERGE").

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with Notification no. F. No. SEBI/LD-ANRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the NSE EMERGE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at https://racextrusions.in/, and at the website of BRLM I.e. Jawa Capital Services Private Limited at www.jawacapital.in. Our Company hereby invites the members of the public to give comments on the DRHP filed with Emerge Platform of National Stock Exchange India Limited with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Issue on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 32 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 212 of the DRHP. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 85 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
JAWA CAPITAL SERVICES PRIVATE LIMITED Plot No. 93, First Floor, Pocket 2, Near DAV School, Jasola, New Delhi- 110025 Tel No.: +91-11-47366600; Email: mbd@jawacapital.in Investor Grievance Email: investorsrelation@jawacapital.in Website: www.jawacapital.in SEBI Registration No.: MB/INM00012777 Contact Person: Mr. Neeraj Soni / Mr. Anoop K Gupta CIN: U74140DL2005PTC137680	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai, Maharashtra - 400093 Tel. No.: +91-22-62638200; Email: ipo@bigshareonline.com/ Website: https://www.bigshareonline.com/ Investor Grievance Email: investor@bigshareonline.com SEBI Registration No.: INRD0001385 Contact Person: Mr. Sagar Pathare CIN: U99999MH1994PTC076534	Ms. Kajal Company Secretary and Compliance Officer RAC Extrusions Limited 49 KM Stone Delhi Rohtak Road, Sampla, Rohtak, Haryana, 124501 Telephone: 91 - 9971312299 Email: admin@racextrusion.com

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the DRHP dated June 24, 2026.

Place: Sampla, Haryana
Date: June 25, 2026

Ms. Kajal
Company Secretary and Compliance Officer

RAC Extrusions Limited
On behalf of the Board of Directors

RAC Extrusions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public issue of its Equity Shares and has filed the DRHP dated June 24, 2026, with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange I.e., NSE at www.nseindia.com, website of the Company at https://racextrusions.in/ and the websites of the Book Running Lead Manager to the Issue I.e., Jawa Capital Services Private Limited at www.jawacapital.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 32 of the DRHP. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. This public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public issuance of the Equity Shares in the United States.

E-AUCTION SALE NOTICE-PUBLIC NOTICE FOR E-AUCTION FOR SALE OF IMMOVABLE PROPERTY

E-Auction Sale Notice for Sale of immovable property mortgaged to Bank under Securitization and Reconstruction of Financial assets and Enforcement of Security Interest Act, 2002 ("Act") read with proviso to Rule 8(6) & Rule 9(1) of the Security Interest (Enforcement) Rule, 2002 ("Rules").
Notice is hereby given to the public in general and to the Borrower/Mortgagor/Guarantor in particular that, the Authorized Officer of HDFC BANK had taken possession of the following property, being a secured asset, ("Property") pursuant to demand raised vide notice dated 22.10.2019 issued under Sec 13(2) of the Act in the following loan account's with right to sell the same on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER IS THERE IS AND WITHOUT RECOURSE BASIS" for realization of Bank's dues plus interest etc. as detailed hereunder and whereas consequent upon failure to repay the dues, the undersigned in exercise of power conferred under Section 13(4) of the said Act read with Rule 8 of the said Rules proposes to realize the Bank's dues by sale of the Property. The sale in the below-mentioned Property shall be conducted by way of E-Auction through Web Portal: <https://www.bankauctions.com>

Name of the Branch & Account	Name of the Mortgagor & Guarantors of the property	Details of property	Date/ Time of e-Auction	Amount as per Demand Notice		Reserve Price
				Demand Notice Date	Bid Increase Amount	
HDFC Bank Ltd, Delhi M/s International Trenching Pvt Ltd Account No.: 0292200005045, 02922790000152, 50200019307658	Mortgagor: Ms. Paramjeet Singh Bhasin Guarantors: Ms. Paramjeet Singh Bhasin, Mr. Sumit Bhasin, Mr. Guneet Bhasin	Eastern One-Half portion of residential property bearing No J-11/75 A, Rajouri Garden, Delhi, measuring 180 square yards.	03/08/2026 10.30 AM to 12.30 PM	Rs. 21,28,59,170.74 as on 30.09.2019 22-Oct-2019 (Dues as on 30.09.2019 with further interest along with the costs and expenses till the date of full and final payment under the Loan account's.)	Rs. 4,12,00,000/- Rs. 41,20,000/- Rs. 1,00,000/-	
				Last Date for Receipt of Bids: 31/07/2026 up to 4.00 PM		Inspection Date and Time: 25/07/2026 - 03.00PM to 04.30 PM

Name of Authorised Officer/Phone No./Email Id: Authorized Officer: Jogendra Singh Contact Person: RM Mr. Vishal Kumar, Mobile: 8076603777, vishal.kumar76@hdfc.bank.in

TERMS & CONDITIONS:
1. The e-Auction is being held on "AS IS WHERE IS, AS IS WHAT IS, WHATEVER IS THERE IS AND WITHOUT RECOURSE BASIS"
2. The interested bidders shall submit their EMD details and documents through Web Portal: <https://www.bankauctions.com> using the user ID & Password can be obtained free of cost by registering name with <https://www.bankauctions.com> through Login ID & Password. The EMD shall be payable through NEFT / RTGS in the following Account: 5750000904261, Name of the Account: TRANSITORY ACCOUNT, Name of the Beneficiary: HDFC BANK LTD., IFSC Code: HDFC000240 or through Demand Draft drawn in favour of HDFC Bank Ltd Account No. 5750000904261 latest by 4.00 p.m. on or before the dates mentioned in the table above. Please note that the Cheques shall not be accepted as EMD amount.
3. The interested bidders are also requested to submit KYC documents i.e. Copy of PAN Card; Proof of identification/Address Proof (KYC) viz self-attested copy of Voter ID card/Driving License/Passport/Ration Card etc. and should carry their original for verification.
4. To the best of knowledge and information of the Authorized Officer, there is no encumbrance/statutory dues like property taxes, society dues etc. on the Property. The Bank however shall not be responsible for any outstanding statutory dues/encumbrances/Municipal Corporation Dues/electricity dues/Lease rent, water dues, Property tax, charges/tax arrears including any third party claim etc. if any and it will be the liability of the buyer and buyer may inquire it independently.
5. The intending bidders should make their own independent inquiries regarding the encumbrances, pending litigations (if any), title of Property & to inspect & satisfy themselves. Property can be inspected strictly on the above-mentioned date and time.
6. The intended bidders who have deposited the EMD and require assistance in creating Login ID & Password, uploading data, submitting bid, training on e-bidding process etc., may contact our service provider M/s. C1 India Pvt. Ltd., Plot No. 301, Gulf Petro Chem Building, Udyog Vihar, Phase 2, Gurgaon, Haryana. Helpline No.: 0124-4302020/21/22/23/24, Mr. Mittal/Hesham Kumar Mobile: 7080804466, Help Line e-mail Id: support@bankauctions.com and for any property related query may contact the Authorized officer as mentioned above in office hours during the working days. (10AM to 5PM).
7. The Authorized officer reserves its right to cancel this auction/bid any time without assigning any reason. The highest bid shall be subject to approval of HDFC Bank Limited. Authorized Officer reserves the right to accept/reject all or any of the offers/bids received without assigning any reasons whatsoever. His decision shall be final & binding. If highest bidder fails to make payment as per terms & conditions of sale/auction, including provisions of the SARFAESI Act, 2002 then Authorized Officer may accept the bid of second highest bidder at his sole discretion, but it cannot be claimed as right by the second highest bidder.
8. (FOR DETAILED TERM AND CONDITIONS PLEASE REFER TO OUR WEBSITE www.hdfc.bank.in and www.bankauctions.com)
Date: 26.06.2026, Place: Delhi.

Authorised Officer, HDFC Bank Ltd.

Notice under section 13(2) of the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (The Act)				
Sr. No.	Name of Borrower(s) (A)	Particulars of Mortgaged property/Property (B)	Date Of NPA (C)	Outstanding amount (Rs.) (D)
1.	LOAN ACCOUNT NO. HLLAM00506578 1. GOVIND SINGH PROPRIETOR M/S GOVIND SINGH 2. MANJU SINGH 3. SIDDHARTH SINGH	ALL THAT PIECE AND PARCEL OF THE PLOT BEING RESIDENTIAL PROPERTY HOUSE NO. M. I. G. 973, ADMEASURING EAST 11.50 MTRS. WEST 8.30 MTRS., NORTH 13.75 MTRS., SOUTH 13.80 MTRS., HAVING TOTAL AREA OF 267.23 SQ. MTRS. AND TOTAL COVERED AREA 53 SQ. MTRS., SITUATED AT RADHIKA VIHAR PHASE - 2 (NEAR HIGH WAY PLAZA) TEHSIL AND DISTRICT MATHURA - 281001 UTTAR PRADESH.	05.04.2026	Rs. 1,36,64,070.97/- (Rupees One Crore Thirty Six Lakh Sixty Four Thousand Seventy and Paise Ninety Seven Only) as on 08.06.2026
2.	LOAN ACCOUNT NO. HLLAM00531445 / HLLAM00531720 1. GAURAV GUPTA PROPRIETOR M/S O P MEDICOSE 2. ANJU GUPTA	ALL THAT PART AND PARCEL OF RESIDENTIAL HOUSE NO. 12, COMPRISING A ONE THIRD (1/3) UNDIVIDED SHARE ADMEASURING 34.85 SQUARE METERS (TOTAL AREA BEING 104.55 SQUARE METERS), OF WHICH THE COVERED AREA OF HOUSE IS 72.00 SQUARE METERS, TOGETHER WITH ALL RIGHTS, TITLE, INTEREST, EASEMENTARY RIGHTS AND ALL APPURTENANT RIGHTS ATTACHED THERETO, SITUATED AT BAGAT RUSTAMKHANI, ALMAROOF MOHALLA SAGAR SARAI, SHIV COLONY, TEHSIL AND DISTRICT MORADABAD.	03.06.2026	Rs. 28,67,367.14/- (Rupees Twenty Eight Lakh Sixty Seven Thousand Three Hundred Sixty Seven and Paise Fourteen Only) (against loan facility no. 1) and Rs. 1,98,496.02/- (Rupees One Lakh Ninety Eight Thousand Four Hundred Ninety Six and Paise Two only) (against loan facility no. 2) having total outstanding amount of Rs. 30,65,863.16/- (Rupees Thirty Lakh Sixty Five Thousand Eight Hundred Sixty Three and Paise Sixteen Only) (against loan facilities no. 1 and 2) as on 04.06.2026

That the above named borrower(s) have failed to maintain the financial discipline towards their loan account (s) and as per books of accounts maintained in the ordinary course of business by the Company, Column D indicates the outstanding amount. Due to persistent default in repayment of the Loan amount on the part of the Borrower(s) the above said loan account has been classified by the Company as Non Performing Asset (as on date in Column C) within the guidelines relating to assets classification issued by Regulating Authority. Consequently, notices under Sec. 13(2) of the Act were also issued to each of the borrower. In view of the above, the Company hereby calls upon the above named Borrower(s) to discharge in full his / her liabilities towards the Company by making the payment of the entire outstanding dues indicated in Column D above including up to date interest, costs, and charges within 60 days from the date of publication of this notice, failing which, the Company shall be entitled to take possession of the Mortgaged Property mentioned in Column B above and shall also take such other actions as is available to the Company in law. Please note that in terms of provisions of sub - Section (8) of Section 13 of the SARFAESI Act, "A borrower can tender the entire amount of outstanding dues together with all costs, charges and expenses incurred by the Secured Creditor only till the date of publication of the notice for sale of the secured asset(s) by public auction, by inviting quotations, tender from public or by private treaty. Further it may also be noted that in case Borrower fails to redeem the secured asset within aforesaid legally prescribed time frame, Borrower may not be entitled to redeem the property." In terms of provision of sub-Section (13) of Section 13 of the SARFAESI Act, you are hereby prohibited from transferring, either by way of sale, lease or otherwise (other than in the ordinary course of his business) any of the secured assets referred to in the notice, without prior written consent of secured creditor.

Authorized Officer
For : SAMMAAN FISERVE LIMITED

Place : MATHURA / MORADABAD (Formerly known as Indiabulls Commercial Credit Ltd.)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
INITIAL PUBLIC ISSUE OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

RAC EXTRUSIONS LIMITED

Corporate Identity Number: U13100DL1996PLC078209

Our Company was originally incorporated on April 16, 1996, under the name "Shiv Shakti Extrusions Limited" as a limited company pursuant to the provisions of the Companies Act, 1956, and received its Certificate of Incorporation from the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, the name of our Company was changed to "RAC Extrusions Limited" following the approval of the Shareholders at the Extraordinary General Meeting held on December 10, 2012, and a fresh certificate of incorporation consequent upon change of name of the Company dated December 24, 2012, was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. For further details regarding the change in name and change in registered office of our Company, please refer to the section titled "History and Certain Corporate Matters" beginning on page 212 of this Draft Red Herring Prospectus.

Registered Office: 9183/4, Multani Dhanda Paharganj, Delhi, India, 110055;
Corporate Office: 49 KM Stone Delhi Rohtak Road, Sampla, Rohtak, Haryana, 124501;
Tel No.: +91 - 9971312299; Email: admin@racextrusion.com; Website: <https://racextrusions.in/>;
Contact Person: Ms. Kajal, Company Secretary and Compliance Officer.

OUR PROMOTERS: Shiv Kumar Mittal, Rishi Mittal, Ram Avtar Mittal, Bhawna Mittal, Gaurav Mittal, Ramavtar Papers Private Limited and Karshni Extrusion Private Limited

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JUNE 24, 2026 HAS BEEN FILED WITH EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") ON JUNE 24, 2026.

INITIAL PUBLIC ISSUE OF UP TO 55,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF RAC EXTRUSIONS LIMITED ("RAC" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OUT OF THE ISSUE, [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 351 OF THE DRAFT RED HERRING PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS [•] TIMES THE VALUE OF THE EQUITY SHARES.
THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER TO THE ISSUE ("BRLM") AND WILL BE ADVERTISED IN [•] EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, [•] EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER (FURTHER, HINDI BEING THE REGIONAL LANGUAGE OF DELHI, WHERE THE REGISTERED OFFICE OF THE COMPANY IS SITUATED), WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE INDIA LIMITED (THE "STOCK EXCHANGE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR, 2018 and amendments thereto. States that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018 and as amended. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 371.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (20th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated June 24, 2026 which has been filed with the Emerge Platform of National Stock Exchange India Limited ("NSE EMERGE").

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with Notification no. F. No. SEBI/LAD-NRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the NSE EMERGE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at <https://racextrusions.in/>, and at the website of BRLM i.e. Jawa Capital Services Private Limited at www.jawacapital.in ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with Emerge Platform of National Stock Exchange India Limited with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Issue on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 32 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 212 of the DRHP. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 86 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
JAWA CAPITAL SERVICES PRIVATE LIMITED Plot No. 93, First Floor, Pocket 2, Near DAV School, Jasola, New Delhi- 110025 Tel No: +91-11-47366600; Email: mbd@jawacapital.in Investor Grievance Email: investorrelation@jawacapital.in Website: www.jawacapital.in SEBI Registration No: MB/INM000012777 Contact Person: Mr. Neeraj Soni / Mr. Anoop K Gupta CIN: U74140DL2005PTC137680	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai, Maharashtra - 400093 Tel. No.: +91-22-62638200; Email: ipo@bigshareonline.com Website: https://www.bigshareonline.com/ Investor Grievance Email: investor@bigshareonline.com SEBI Registration No.: INR000001385 CIN: U99999MH1994PTC076534	Ms. Kajal Company Secretary and Compliance Officer RAC Extrusions Limited 49 KM Stone Delhi Rohtak Road, Sampla, Rohtak, Haryana, 124501 Telephone: 91 - 9971312299 Email: admin@racextrusion.com

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the DRHP dated June 24, 2026.

RAC Extrusions Limited
On behalf of the Board of Directors
Sd/-
Ms. Kajal
Company Secretary and Compliance Officer

RAC Extrusions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public issue of its Equity Shares and has filed the DRHP dated June 24, 2026, with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e. NSE at www.nseindia.com, website of the Company at <https://racextrusions.in/> and the websites of the Book Running Lead Manager to the Issue i.e. Jawa Capital Services Private Limited at www.jawacapital.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 32 of the DRHP. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public issuing of the Equity Shares in the United States.

Aadhar Housing Finance Ltd.

Corporate Office: Office Nos. 501 & 503, 5th Floor, Lightbridge, Saki Vihar Road, Andheri East, Mumbai Suburban (District) Maharashtra - 400072

Muzaffarnagar Branch : First Floor, 52/9, Bagh Kambalwala, Nikat Jain Milan Jansath Road - 251314 (Uttar Pradesh)

Meerut Branch : 1st Floor, Aryan Square, Near PVS Mall, Yojna No. 3, I.S. 190 Shastri Nagar, Meerut - 250002 (Uttar Pradesh)

Shamli Branch : Ground Floor, 120-A, Shiv Mandir, Near Jio Office Ralipar, Shamli -247776 (Uttar Pradesh)

Haridwar Branch : 1st Floor, Hotel Satkar, Opp Geet Govind Banquet Hall, Near Ranipur Modh, Delhi Road, Jwalpur, Haridwar-249407 (Uttarakhand)

Rudrapur Branch : Shop No. 06 & 07 Plot No.D1, D2 16/1 & 17/1, Khasra No.80 SGAD Complex Nainital Road Udham Singhnagar, Rudrapur - 263153 (Uttarakhand)

Roorkee Branch: Kt No. 490, Shop No. 3, Shree Ram place, Malviya Chowk, Dehradun Road, Roorkee 248001 (Uttarakhand)

APPENDIX IV POSSESSION NOTICE (for immovable property)

Whereas, the undersigned being the Authorized Officer of Aadhar Housing Finance Limited (AHFL) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, Demand Notice(s) issued by the Authorised Officer of the company to the Borrower(s) / Guarantor(s) mentioned herein below to repay the amount mentioned in the notice within 60 days from the date of receipt of the said notice. The borrower having failed to repay the amount, notice is hereby given to the Borrower(s) / Guarantor(s) and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under Sub-Section (4) of the Section 13 of the said Act read with Rule 8 of the Security Interest Enforcement rules, 2002. The borrower's attention is invited to provisions of sub section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets. The borrower in particular and the public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of AHFL for an amount as mentioned herein under with interest thereon.

Sr. No.	Name of the Borrower(s)/Co-Borrower(s)(Name of the Branch)	Description of Secured Asset (Immovable Property)	Demand Notice Date & Amount	Date of Possession
1	(Loan Code No. 11410000802 / Muzaffarnagar Branch) Amjad Khan (Borrower) Anjum (Co-Borrower)	All that piece and parcel of the property bearing, Residential House Of Area Measuring 54.49 Sq Meters Situated At Village Mkahtiyali, Pargana, Tehsil & District Muzaffarnagar. Boundaries : East -39 Feet 7 Inch Thereafter Plot Of Sanavwar, West - 39 Feet 4 Inch Thereafter Plot Of Raes, North - 14 Feet 11 Inch Thereafter Plot Of Anil, South - 14 Feet 11 Inch Thereafter Rasta 18 Feet Wide	14-04-2026 & ₹ 13,21,574/-	23-06-2026
2	(Loan Code No. 00510001105 / Meerut Branch) Shahid Ahmad (Borrower) Reshama Co Shahid (Co-Borrower)	All that piece and parcel of the property bearing, Residential House Of Area Measuring 41.80 Sq Meters Situated At Mohalla Krishnapuri Dakshini Muzaffarnagar, Pargana, Tehsil And District Muzaffarnagar. Boundaries : East -15 Feet Thereafter Rasta 12 Feet Wide, West - 15 Feet Thereafter Plot Of Shama Khatoon, North - 30 Feet Thereafter Plot Of Shama Khatoon, South - 30 Feet Thereafter Rasta 15 Feet Wide	14-04-2026 & ₹ 12,15,848/-	23-06-2026
3	(Loan Code No. 45110000067 / Shamli Branch) Mohd Istekar (Borrower) Shaista (Co-Borrower)	All that piece and parcel of the property bearing, Plot Of Area Measuring 82.77 Sq Meters Situated At Village Kukra (Bahar Hadoo Nagarpalika) Pargana, Tehsil & District Muzaffarnagar. Boundaries : East -54 Feet Thereafter House Of Nafees, West - 54 Feet Thereafter Plot Of First Party, North - 16 Feet 6 Inch Thereafter House Of Shaouqat, South - 16 Feet 6 Inch Thereafter Rasta 12 Feet Wide	14-04-2026 & ₹ 10,48,353/-	23-06-2026
4	(Loan Code No. 11410000492 / Muzaffarnagar Branch) Sahil (Borrower) Ahsana (Co-Borrower)	All that piece and parcel of the property bearing, House Of Area Measuring 62.70 Sq Meters Situated At Mohalla Jamiyanagar Muzaffarnagar, Pargana, Tehsil And District Muzaffarnagar. Boundaries : East -50 Feet Thereafter House Of Mehrunisha, West -50 Feet Thereafter House Of Mukim, North -13 Feet 6 Inch House Of Wahid, South -13 Feet 6 Inch Rasta 20 Feet Wide	14-04-2026 & ₹ 10,59,699/-	23-06-2026
5	(Loan Code No. 45110000054 / Shamli Branch) Vikas Kumar (Borrower) Priya (Co-Borrower)	All that piece and parcel of the property bearing, Residential House Number 211 Of Area Measuring 57.128 Sq Meters Situated At Mohalla Gazawali Muzaffarnagar, Pargana And Tehsil And District Muzaffarnagar. Boundaries : East -15 Feet Thereafter Bhawan Satpal, West - 15 Feet Thereafter Rasta 9 Feet Wide, North - 41 Feet Thereafter Bhawan Dharmbeer, South - 41 Feet Thereafter Bhawan Vijay Others	14-04-2026 & ₹ 11,60,312/-	23-06-2026
6	(Loan Code No. 08510000220 / Haridwar Branch) Arvind Kumar (Borrower) Deepa Rani (Co-Borrower)	All that piece and parcel of the property bearing, Residential House Area Measuring 81.97 Sq. Mtrs., Khasra No. 99M/6, Situated At Ward No. 8 Subhash Nagar Jwalapur Pargana Jwalapur Tehsil And District Haridwar, Uttarakhand (Inside The Area Of Municipality Shivalki Nagar, Haridwar). Boundaries : East -49 Ft., West -49 Ft., North -18 Ft., South -18 Ft.	14-04-2026 & ₹ 15,84,541/-	23-06-2026
7	(Loan Code No. 08500000785 / Haridwar Branch) Bhola Sah (Borrower) Nishala Devi (Co-Borrower) Nathi Ni (Guarantor)	All that piece and parcel of the property bearing, Residential Plot No. 134, Area Measuring 62.80 Sq. Mtrs., Khasra No. 409, Situated At Tehri Migrated Area, Roshanabad Tehri, Village Salempur Mahdoo-1, Pargana Roorkee, Tehsil & District Haridwar, Uttarakhand. Boundaries : East -10 Mtrs. Thereafter Part Of Plot No. 134, West - 10 Mtrs. Thereafter Rasta 8 Ft. Wide, North - 6.28 Mtrs. Thereafter Plot No. 133, South - 6.28 Mtrs. Thereafter Plot No. 135	14-04-2026 & ₹ 12,03,234/-	23-06-2026
8	(Loan Code No. 08010000500 / Rudrapur Branch) Virendra Yadav (Borrower) Sapna Yadav (Co-Borrower)	All that piece and parcel of the property bearing, Property At Khet No. 423 Min, Village Bara (Property Area 127.18 Sq. Mtrs.), Tehsil Kichha, Udham Singh Nagar, Uk- 263148. Boundaries : East -House Of Har Dayal Singh, West - Plot Of Prachi, North - 3.65 Meter Wide Road, South - House Of Sarvesh & Plot Of S. Bala	14-04-2026 & ₹ 12,27,964/-	24-06-2026
9	(Loan Code No. 17010000095 / Roorkee Branch) Sagar (Borrower) Suraj (Co-Borrower)	All that piece and parcel of the property bearing, Residential House Of Area Measuring 65.055 Sq Meters Part Of Khasra Number 483 Situated At Madhopur Hazratpur (Akashdeep Colony) Pargana Bhagwanpur, Tehsil Roorkee District Haridwar. Boundaries : East -20 Feet Thereafter Private Plot Number 52 Krishnadevi, West - 20 Feet Thereafter Rasta 15 Feet Wide, North - 35 Feet Thereafter Private Plot Number 40 Ashok, South - 35 Feet Thereafter Private Plot Number 38 Vedprakash	14-04-2026 & ₹ 12,46,853/-	23-06-2026

Authorised Officer
Aadhar Housing Finance Limited

Place : Uttar Pradesh / Uttarakhand
Date : 26.06.2026